

LEXINGTON PRECISION CORPORATION

REVISED 9/25/09

**FORECAST OF CASH RECEIPTS, CASH DISBURSEMENTS, AND NET SALES FROM SEPTEMBER 28 THROUGH DECEMBER 25, 2009**  
(in thousands of dollars)

	Week Ending												
	2-Oct	9-Oct	16-Oct	23-Oct	30-Oct	6-Nov	13-Nov	20-Nov	27-Nov	4-Dec	11-Dec	18-Dec	25-Dec
Cash receipts	1,715	1,494	1,395	1,284	1,618	1,261	1,199	1,228	1,077	1,488	1,148	1,146	989
Cash disbursements:													
Debt service:													
CapitalSource principal	269	-	-	-	-	269	-	-	-	269	-	-	-
CapitalSource interest	134	-	-	-	-	134	-	-	-	134	-	-	-
CapitalSource miscellaneous fees	7	-	-	-	-	7	-	-	-	7	-	-	-
DIP interest and fees	33	-	-	-	-	34	-	-	-	33	-	-	-
Westfield Bank	-	-	-	-	70	-	-	-	70	-	-	-	-
Lubin, Delano & Co.	203	-	-	-	-	-	-	-	-	-	-	-	-
Payroll and payroll taxes	479	244	474	247	476	242	466	237	420	278	232	461	227
Retirement & Savings Plan 401(k)	38	14	38	14	38	14	38	14	38	14	38	14	38
Group Medical Care Plan administrative fees	-	-	13	-	-	-	-	13	-	-	-	13	-
Reorganization professional fees and expenses	160	61	104	61	108	174	122	122	122	103	83	83	82
DIP legal counsel	-	-	-	-	-	-	-	-	-	-	-	-	-
Ordinary course professionals	-	-	8	42	-	20	8	-	32	20	-	25	9
Vendors:													
Dow Corning	15	15	14	14	14	14	14	15	13	15	14	15	15
Wacker Silicones	109	167	122	99	101	100	80	84	77	79	82	94	93
All other	564	534	457	580	475	462	411	394	468	470	447	434	313
State of Ohio BWC and UMR health disbursements	40	40	40	40	40	40	40	40	40	111	40	40	40
Commercial Traffic	15	17	14	17	13	14	12	13	13	13	13	14	13
Disbursements (receipts) related to the Rock Hill fire	24	23	24	23	(192)	24	23	24	23	-	(94)	-	-
Total cash disbursed	2,090	1,115	1,308	1,137	1,143	1,548	1,214	956	1,316	1,546	855	1,193	830
Net cash received (used)	(375)	379	87	147	475	(287)	(15)	272	(239)	(58)	293	(47)	159
Cumulative net cash received (used)	(375)	4	91	238	713	426	411	683	444	386	679	632	791
Ending cash balance from prior period	3,098	3,098	3,098	3,098	3,098	3,098	3,098	3,098	3,098	3,098	3,098	3,098	3,098
Net cash available	2,723	3,102	3,189	3,336	3,811	3,524	3,509	3,781	3,542	3,484	3,777	3,730	3,889
Net sales (based on date shipped)	1,209	1,136	1,161	1,278	1,275	1,361	1,365	1,456	959	1,220	1,158	1,238	762
Net cumulative sales	1,209	2,345	3,506	4,784	6,059	7,420	8,785	10,241	11,200	12,420	13,578	14,816	15,578